



GAYATRI HIGHWAYS LIMITED

(Formerly known as Gayatri Highways Private Limited erstwhile Gayatri Domicile Private Limited), a company incorporated under the Companies Act, 1956 vide CIN : U45100TG2006PLC052146 and having its Registered Office at 1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda Hyderabad Telangana 500082.

STATUTORY ADVERTISEMENT ISSUED IN COMPLIANCE OF SEBI CIRCULAR NO. SEBI/CFD//SCRR/01/2009/03/09 DATED SEPTEMBER 03, 2009 AND CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 PURSUANT TO THE GRANT OF RELAXATION BY SECURITIES EXCHANGE BOARD OF INDIA (SEBI) VIDE THEIR LETTER NO. SEBI/HO/CFD/DIL1/OW/P/2018/17126/1 DATED JUNE 13, 2018 FROM THE APPLICABILITY OF THE RULE 19(2)(b) OF THE SECURITIES CONTRACT (REGULATIONS) RULES, 1957.

(A) Name and address of its registered office :

Gayatri Highways Limited (Formerly known as Gayatri Highways Private Limited erstwhile Gayatri Domicile Private Limited), a company incorporated under the Companies Act, 1956 vide CIN : U45100TG2006PLC052146 and having its Registered Office at 1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda Hyderabad Telangana 500082.

(B) Details of change of name and/or object clause :

Change of name :

Table with columns: Fiscal year, Particulars. Details of name changes from 2006 to 2018.

Change of Objects :

Table with columns: Date of the Resolution, Particulars. Details of object clause changes from 2017 to 2018.

(C) Capital structure - pre and post scheme of amalgamation.

Table with columns: Particulars, Pre, Post. Details of share capital (Authorized, Issued, Subscribed, Paid-up) before and after amalgamation.

Note : The Company has sub-divided its face value from Rs. 10/- to Rs. 2/- on 12th December, 2017.

(D) Shareholding pattern of the promoter and promoter group;

Table with columns: Sr. No., Promoter and Promoter Group, No. of Equity Shares, % of holding. Lists equity and redeemable preference shares.

(E) Names of the ten largest shareholders :

Table with columns: Sl. No., Name of the Shareholder, No. of Equity Shares, Percentage of the paid up share capital (%), Interest. Lists top 10 shareholders.

(F) Details of promoters :

Gayatri Projects Limited: Gayatri Projects Limited was incorporated as Andhra Coastal Constructions Private Limited on 15th September, 1989 in the State of Andhra Pradesh under the provisions of the Companies Act, 1956...

Mr. T. V. Sandeep Kumar Reddy : He has over 25 years of experience in the construction industry. He holds a Masters degree in construction engineering and

management from University of Michigan at Ann Arbor, U.S.A, and also holds a bachelor degree in civil engineering from Purdue University.

Address : 8-2-331/2/A, Road No.3, Banjara Hills, Hyderabad - 500 034.

Mrs. T. Indira Subbarami Reddy : She has over 20 years of experience in the construction industry, she has made a name for the Gayatri Group in both Industrial and Residential projects, her star achievements including the prestigious twin theatres - Maheshwari-Parameshwari, which were constructed in record time, the impressive TSR Towers, and the Park Hyatt Hyderabad, a 7-Star luxury hotel. She has also initiated strategic joint ventures with big players of the construction industry like DLF Limited.

Address : 6-3-249-5-A Road No 1, Banjara Hills, Hyderabad- 500034.

(G) Business and management :

Gayatri Highways Limited operates as construction and Investment Company with 7 operational BOT Road Projects (SPVs) under it. The Company makes investments in companies engaged in the construction, operation, and maintenance of roads, highways, bridges, and tunnels. Gayatri Highways Limited operations are spread throughout India.

The Company has 7 Operational BOT Road Assets under it, 4 BOT Annuity and 3 BOT Toll Assets. The Total Value of the BOT Road Assets under the Company is Rs. 7,043 Crores. Annuity Projects provide the Company with stable Cash Flows while the Toll Projects provide with substantial upside.

Management :

Table with columns: Sr. No., Name, Designation. Lists 7 management members including Mr. P. Purnachander Rao, Mr. M.V. Narasimha Rao, etc.

(H) Reason for the amalgamation :

Gayatri Projects Limited (GPL) In order to be an asset light company and to focus on the EPC business and to maximize shareholders value, a decision was taken to demerge the infrastructure road BOT assets business. A Scheme was implemented under which the infrastructure road BOT assets business was demerged into a separate entity named 'Gayatri Highways Limited'. These Scheme will help GPL to leverage its balance sheet and it will help in generating cash flows.

(I) I FINANCIAL STATEMENTS OF THE COMPANY

GHL - SUMMARY CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (Rs. In Lakhs)

Main financial statement table showing Assets and Liabilities for 2018, 2017, and 2016.

GHL - SUMMARY CONSOLIDATED STATEMENT OF PROFITS AND LOSSES (Rs. In Lakhs)

Main financial statement table showing Income, Expenses, and Loss before tax for 2018, 2017, and 2016.

GHL - SUMMARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Table showing changes in equity components like Share capital, Reserve, Retained earnings for 2015, 2016, and 2017.

GHL - SUMMARY CONSOLIDATED STATEMENT OF CASH FLOWS (Rs. In Lakhs)

Table showing cash flow from operating, investing, and financing activities for 2018, 2017, and 2016.

J. LATEST AUDITED FINANCIAL STATEMENTS Consolidated Balance Sheet as at 31 March 2018

Table showing the latest audited consolidated balance sheet as of 31 March 2018.