



NOTICES



Notice No.	20180626-21	Notice Date	26 Jun 2018
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Gayatri Highways Ltd.		
Attachments	Annexure 1.pdf ;		

Content

Trading Members of the Exchange are hereby informed that effective from Thursday, June 28, 2018 the equity shares of Gayatri Highways Ltd shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012, trading in the scrip shall continue to remain in Trade-for-Trade segment till further notice since minimum of 100% of the promoter shareholding of the company is not in demat form, as per extant SEBI guidelines.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Gayatri Highways Ltd
Registered Office	:	01 st Floor, TSR Towers 6-3-1090 Rajbhavan Road, Somajiguda, Hyderabad- 500082 Tel: 91 40 23310330/4284/4296 Fax: 91 40 23398435 Email Id: ghl@gayatrihighways.com Website: www.gayatrihighways.com
Company Secretary & Compliance Officer	:	Mr. Raj Kumar Pragallapati Tel. No: 91 40-2331 0330/4284 (Extn:254) Email ID: cs@gayatrihighways.com
Securities	:	23,96,51,900 Equity shares of Rs. 2/- allotted pursuant to Composite Scheme of Arrangement
Distinctive numbers	:	01 to 239651900
Scrip Code	:	541546

Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 2/- each fully paid		
Scrip ID on BOLT System	:	GAYAHWS		
Abbreviated name on BOLT	:	GAYAHWS		
ISIN No.	:	INE287Z01012		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
		100000 Equity shares	01-100000	28.06.2021
		8096930 Equity shares	87552873-91527712 129625614-133747703	02.11.2018

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the National Company Law Tribunal, Hyderabad Bench vide its Order dated 03/11/2017.
- b) Appointed Date: 31/03/2017
- c) Effective date: 23/11/2018
- d) Date of Allotment: 02/02/2018

f) Pursuant to Composite Scheme of Arrangement between Gayatri Projects Ltd (GPL), Gayatri Infra ventures Limited (GIVL) and Gayatri Highways Limited (GHL) {Formerly known as Gayatri Highways Private Limited - erstwhile Gayatri Domicile Private Limited} and their respective shareholders and creditors as sanctioned by the Hyderabad Bench of the Hon'ble National Company Law Tribunal; whereby the investment of GPL in Sai Maatarini Tollways Limited (SMTL), a Wholly Owned Subsidiary (WOS) of GPL is transferred to GHL and in consideration thereof, GHL has paid lum-sum amount of Rs. 180,16,03,000/- to GPL in the form of 1,24,60,000 equity Shares of Rs. 10/- each (post-split **6,23,00,000 equity shares of Rs. 2/-** as post approval of scheme by Hon'ble National Company Law Tribunal, there was split in the face value of Equity Shares of GHL from Rs.10 to Rs. 2 per share) and 16,77,00,300 redeemable preference shares of Rs. 10/- each as on Record Date.

Further, the scheme also comprises of Amalgamation of GIVL with GPL, post aforesaid transfer of investments, whereby GIVL has become WOS of GPL pursuant to share Purchase Agreement and therefore no new share of GPL has been allotted to the shareholders of GIVL.

Also, the Infrastructure Road BOT Assets Business of GPL has been transferred to and vested in GHL and in consideration thereof, GHL has issued its Equity Shares to the Shareholders of GPL in the ratio of 1 (one) Equity Shares of Rs. 10 each for every 1 (One) Equity Shares of Rs. 10 each held in GPL and in consideration thereof, GHL has issued 17,72,51,900 Equity Shares of Rs. 2 each (post-split in GHL as mentioned above) to the shareholders of GPL as on record date.

Prior to the Scheme, the pre-split paid-up equity capital of GHL was Rs. 2,00,000/- consisting of 20,000 equity shares of face value of Rs. 10/- each and post arrangement, the post-split paid-up equity capital is Rs. 479303800/- consisting of 23,96,51,900 Equity shares of Rs.2/-.

2. As per Exchange Notice No's. 20180119-1 dated January 19, 2018, Gayatri Projects Ltd. had fixed Record date as 31/01/2018 for giving effect to the Composite Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Kary Computershare Private Limited

Kary Selenium Tower B, Plot 31 and 32,

Financial District, Nanakramguda,

Serilingampally Mandal, Hyderabad - 500 032.

Phone: + 91-040-67161591,

Fax: + 91-040-2300 1153

Email: einward.ris@kavy.com

Website: www.kavycomputershare.com

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

Nitin Pujari

Sr. Manager

Format of Holding of Specified securities

1. Name of Listed Entity: **GAYATRI HIGHWAYS LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: _____, _____, **EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending **15/06/2018**
 b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		V
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		V
c. Whether the Listed Entity has any shares against which depository receipts are issued?		V
d. Whether the Listed Entity has any shares in locked-in?	V	
e. Whether any shares held by promoters are pledge or otherwise encumbered?	V	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter & Promoter Group	6	146554710	0	0	146554710	61.15
(B)	Public	12777	93097190	0	0	93097190	38.85
(C)	Non Promoter-Non Public	0	0	0	0	0	0 NA
(C1)	Shares underlying DRs	0	0	0	0	0	0.00
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00
	Total:	12783	239651900	0	0	239651900	100.00



Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
				No.	As a % of total Shares held	No.	As a % of total Shares held	
Class X	Class Y	Total	Total as a % of (A+B+C)	(X)	(XII)	(XIII)	(XIV)	(XV)
146554710	0	146554710	61.15	0	8196930	5.59	78803225	53.77
93097190	0	93097190	38.85	0	0.00	0.00	NA	93094779
0	0	0	0.00	0	0	0.00	NA	0
0	0	0	0.00	0	0	0.00	NA	0
239651900	0	239651900	100.00	0	8196930	3.42	78803225	53.77
								239549489



Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
Indian							
Individuals/Hindu undivided Family		5	84154710	0	0	84154710	35.12
JENNA REDDY BRIJ MOHAN REDDY		1	2250	0	0	2250	0.00
TIKKAVARAPU SARITA REDDY		1	800	0	0	800	0.00
SANDEEP KUMAR REDDY TIKKAVARAPU		1	27019810	0	0	27019810	11.27
INDIRA TIKKAVARAPU		1	57129500	0	0	57129500	23.84
SULOCHANAMMA GUNUPATI		1	2350	0	0	2350	0.00
Central Government/State Government(s)		0	0	0	0	0	0.00
Financial Institutions/Banks		0	0	0	0	0	0.00
Any Other		1	62400000	0	0	62400000	26.04
GAYATRI PROJECTS LIMITED		1	62400000	0	0	62400000	26.04
Sub-Total (A)[1]		6	146554710	0	0	146554710	61.15
Foreign							
Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00
Government		0	0	0	0	0	0.00
Institutions		0	0	0	0	0	0.00
Foreign Portfolio Investor		0	0	0	0	0	0.00
Any Other		0	0	0	0	0	0.00
Sub-Total (A)[2]		0	0	0	0	0	0.00
Total Shareholding of Promoter and Promoter Group (A)=(A)[1]+(A)[2]		6	146554710	0	0	146554710	61.15



Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
No of Voting Rights		No.				As a % of total Shares held	No.	As a % of total Shares held		
Class X	Class Y	Total (IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
84154710	0	84154710	35.12	0	8096930	9.62	78803225	93.64	84154710	
2250	0	2250	0.00	0	0	0.00	0	0.00	2250	
800	0	800	0.00	0	0	0.00	0	0.00	800	
27019810	0	27019810	11.27	0	4122090	15.26	27019810	100.00	27019810	
57129500	0	57129500	23.84	0	3974840	6.96	51783415	90.64	57129500	
2350	0	2350	0.00	0	0	0.00	0	0.00	2350	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
62400000	0	62400000	26.04	0	0	0.00	0	0.00	62300000	
62400000	0	62400000	26.04	0	100000	0.16	0	0.00	62300000	
146554710	0	146554710	61.15	0	8196930	5.59	78803225	53.77	146454710	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
0	0	0	0.00	0	0	0.00	0	0.00	0	
146554710	0	146554710	61.15	0	8196930	5.59	78803225	53.77	146454710	





Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held [(V)+(V+VI)]	Shareholding as a % of total no of shares (A+B+C2)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(1)	Institutions							
(a)	Mutual Funds		1	300000	0	0	300000	0.13
(b)	Venture Capital Funds		0	0	0	0	0	0.00
(c)	Alternate Investment Funds		0	0	0	0	0	0.00
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00
(e)	Foreign Portfolio Investors		69	66137592	0	0	66137592	27.60
	GOVERNMENT OF SINGAPORE		1	8812233	0	0	8812233	3.68
	GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST		1	16772852	0	0	16772852	7.00
	SOCIETE GENERALE		1	2694992	0	0	2694992	1.12
	GMO EMERGING DOMESTIC OPPORTUNITIES FUND, A SERIES OF GMO TRUST		1	10683040	0	0	10683040	4.46
	MONETARY AUTHORITY OF SINGAPORE		1	2860339	0	0	2860339	1.19
	AFRIN DIA		1	3000000	0	0	3000000	1.25
	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND		1	2605980	0	0	2605980	1.09
	STITCHING DEPOSITARY APG EMERGING MARKETS EQUITY POOL		1	5265666	0	0	5265666	2.20
(f)	Financial Institutions/Banks		1	8773	0	0	8773	0.00
(g)	Insurance Companies		1	4631649	0	0	4631649	1.93
(h)	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.		1	4631649	0	0	4631649	1.93
(i)	Provider Funds/Pension Funds		0	0	0	0	0	0.00
(j)	Any Other		72	71078014	0	0	71078014	29.66
	Sub Total (B)[1]							
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00
	Sub Total (B)[2]							
(3)	Non-institutions							
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		12100	5737647	0	0	5737647	2.39
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		8	1682791	0	0	1682791	0.70
(b)	NBFCs Registered with RBI		3	40451	0	0	40451	0.02
(c)	Employee Trusts		0	0	0	0	0	0.00
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00
(e)	Any Other		168	5890445	0	0	5890445	2.46
	NON RESIDENT INDIANS		1	5179335	0	0	5179335	2.16
	SATPAL KHATTAR		80	262491	0	0	262491	0.11
	CLEARING MEMBERS		62	86479	0	0	86479	0.04
	NON RESIDENT INDIAN NON REPATRIABLE		283	8317312	0	0	8317312	3.47
	BODIES CORPORATES		1	5669188	0	0	5669188	2.37
	MENTOR CAPITAL LIMITED		1	1560	0	0	1560	0.00
	INVESTOR EDUCATION AND PROTECTION FUND		12705	22019176	0	0	22019176	9.19
	Sub Total (B)[3]		12777	93097190	0	0	93097190	38.85
	Total Public Shareholding (B) = (B)[1]+(B)[2]+(B)[3]							



Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
Class X	Class Y	Total				No.	As a % of total Shares held	No.	As a % of total Shares held	
(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
300000	0	300000	0.13	0	0.13	0	0.00	NA	NA	300000
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
66137592	0	66137592	27.60	0	27.60	0	0.00	NA	NA	66137592
8812233	0	8812233	3.68	0	3.68	0	0.00	NA	NA	8812233
16772852	0	16772852	7.00	0	7.00	0	0.00	NA	NA	16772852
2694992	0	2694992	1.12	0	1.12	0	0.00	NA	NA	2694992
10683040	0	10683040	4.46	0	4.46	0	0.00	NA	NA	10683040
2860339	0	2860339	1.19	0	1.19	0	0.00	NA	NA	2860339
3000000	0	3000000	1.25	0	1.25	0	0.00	NA	NA	3000000
2605980	0	2605980	1.09	0	1.09	0	0.00	NA	NA	2605980
5265666	0	5265666	2.20	0	2.20	0	0.00	NA	NA	5265666
8773	0	8773	0.00	0	0.00	0	0.00	NA	NA	8773
4631649	0	4631649	1.93	0	1.93	0	0.00	NA	NA	4631649
4631649	0	4631649	1.93	0	1.93	0	0.00	NA	NA	4631649
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
71078014	0	71078014	29.66	0	29.66	0	0.00	NA	NA	71078014
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
5737647	0	5737647	2.39	0	2.39	0	0.00	NA	NA	5735236
1682791	0	1682791	0.70	0	0.70	0	0.00	NA	NA	1682791
40451	0	40451	0.02	0	0.02	0	0.00	NA	NA	40451
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
5890445	0	5890445	2.46	0	2.46	0	0.00	NA	NA	5890445
5179335	0	5179335	2.16	0	2.16	0	0.00	NA	NA	5179335
262491	0	262491	0.11	0	0.11	0	0.00	NA	NA	262491
86479	0	86479	0.04	0	0.04	0	0.00	NA	NA	86479
8317312	0	8317312	3.47	0	3.47	0	0.00	NA	NA	8317312
5669188	0	5669188	2.37	0	2.37	0	0.00	NA	NA	5669188
1560	0	1560	0.00	0	0.00	0	0.00	NA	NA	1560
22019176	0	22019176	9.19	0	9.19	0	0.00	NA	NA	22016765
93097190	0	93097190	38.85	0	38.85	0	0.00	NA	NA	93094779

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00



Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
				No.	As a % of total Shares held	No.	As a % of total Shares held	
Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)
		Total as a % of (A+B+C)						
0	0	0	0.00	0	0.00	0	0.00	0
0	0	0	0.00	0	0.00	0	0.00	0
0	0	0	0.00	0	0.00	0	0.00	0

